

Ideagen Mail Manager integration with Procore



Partnering with Procore allows firms to further integrate Procore into their business, making it the one place to go for everyone on the project. Crucially, much of the critical project information already resides in Procore, including drawings, reports from the field and project documentation.

Our integration is about making life easier for those in Procore. How it works :

- ▶ Integration with Procore works by filing emails directly from Outlook to Procore document folders.
- ▶ Enabling Procore integration is just a tick box in your User Preferences, you'll then be prompted to sign-in into Procore. Shortly after you'll be ready to file.
- ▶ When sending emails, Ideagen Mail Manager will suggest where they should be filed, making the process quick and easy.
- ▶ Finding emails is just as quick; open Ideagen Mail Manager's powerful search tool, select the projects and other search criteria to find the information you need in a few seconds.

[Request a demo](#)