



Mail Manager integration with



Ideagen Huddle's cloud-based document collaboration platform enables a bespoke experience for firms to use with internal and external stakeholders. It provides a safe and unique environment to review work, securely share information and collaborate efficiently. Not only that, but Huddle's File Request feature enables all participants, from your team to clients and stakeholders, to have a transparent view of the file collection process so nothing is missed.

Huddle gives firms the security, easy collaboration and efficiency that clients expect from their professional relationships. And with the latest integration with Mail Manager, organisations can achieve a more holistic view of their valuable project and client information.

With Mail Manager and Huddle, you can get a world-class email management solution combined with a leading document management and collaboration platform. Mail Manager users will be able to store emails in Huddle workspaces, facilitating the use of Huddle for collaboration. Plus, users will improve the level of email capture and be able to use a search dedicated to the finding of messaging content.

Our integration is about unifying your business information, to ensure all important documents and correspondence are in the right place. It works by:

- Filing your emails directly from Outlook into Huddle workspaces
- Enabling the Huddle integration is just a tick box in your Mail Manager User Preferences. You'll then be prompted to sign-in to Procure. Shortly after, you'll be ready to file.
- When sending emails, Mail Manager will suggest where they should be filed, making the process quick and easy.
- Finding emails is just as quick! Open Mail Manager's powerful search tool, select the project/s and other search criteria to find the information you need in a few seconds.

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